eRA Program Module (PGM) "March 2003 and Beyond"

Chanath Ratnanather
Project Team Meeting
02/25/2003



Agenda

- Overall PGM Module
 - The Vision
 - PGM Module Features
 - The Future of PGM
- March release
 - UI Prototype
- Recommended July release
- Questions



Overall PGM Module Vision

• The Vision:

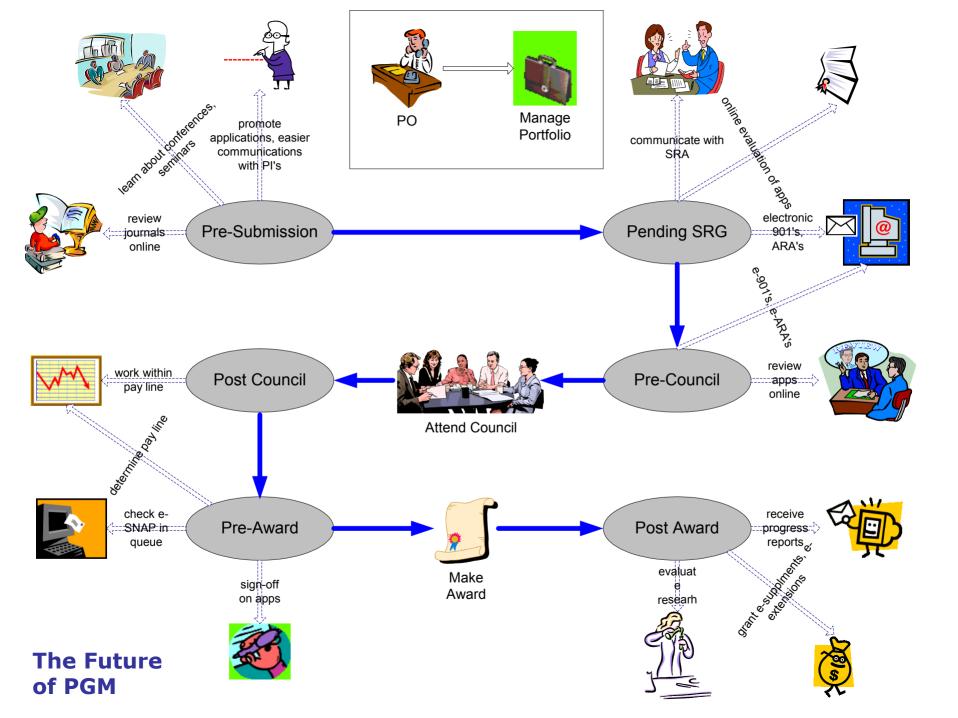
- Enable PO's to conduct NIH research administration using the paperless processes mandated by Congress
 - A "gateway" to research and eRA information
 - Focus on the PO's portfolio throughout the application and grant lifecycle, from presubmission through post-award activities



PGM Module Features

- Hierarchical Portfolios
 - Default portfolios at many levels
- Manage Portfolios
 - Add/Remove grants, custom portfolios (RAE)
- Review e-SNAP/Progress Reports
- Customizable Checklists/Program Approval
 - Delegation: approvals, sign-offs, checklists to PAs
- Pre-submission/Access to resources
 - Select, save journals for searching; research PIs
- MS Outlook Calendar integration
- Interface to shared systems
 - e-Notification
 - e-Requests: ARA, 901s, and other PI requests
- DEA/Council functions?

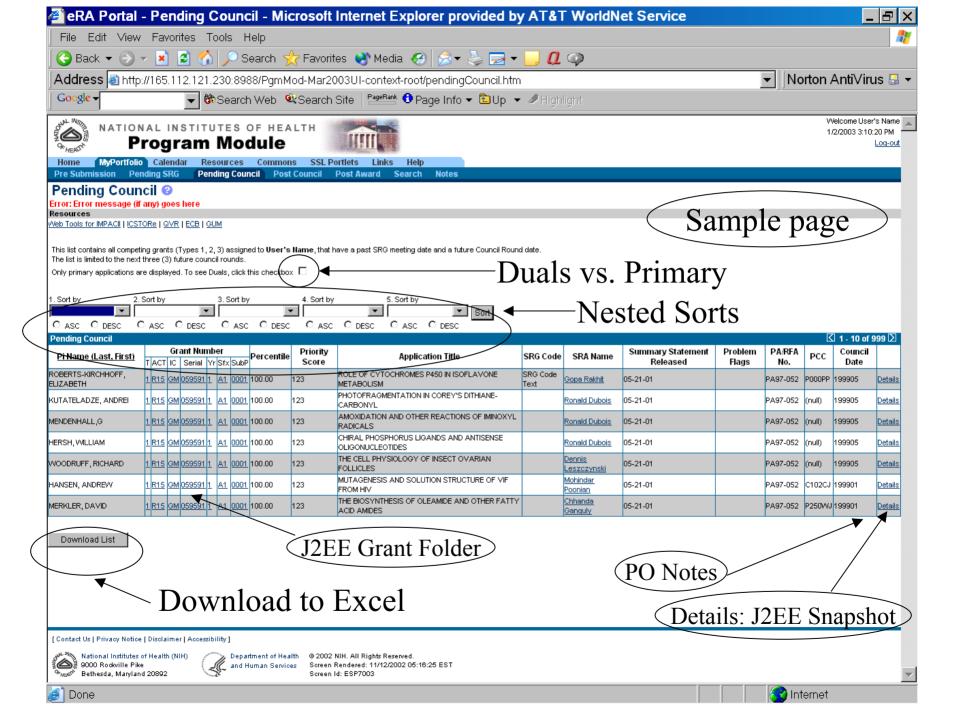


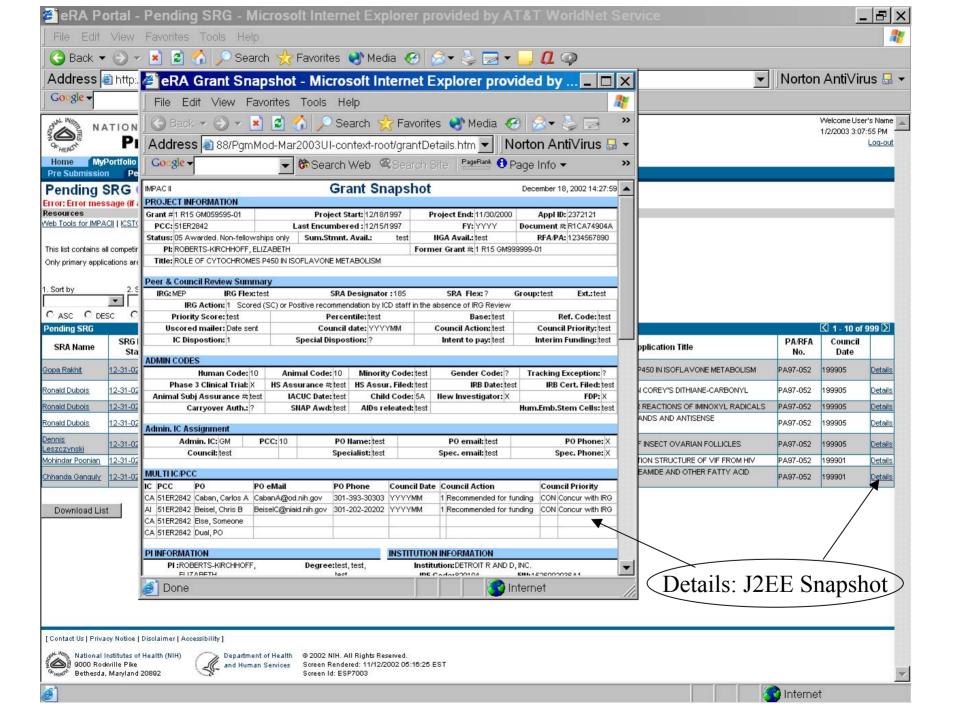


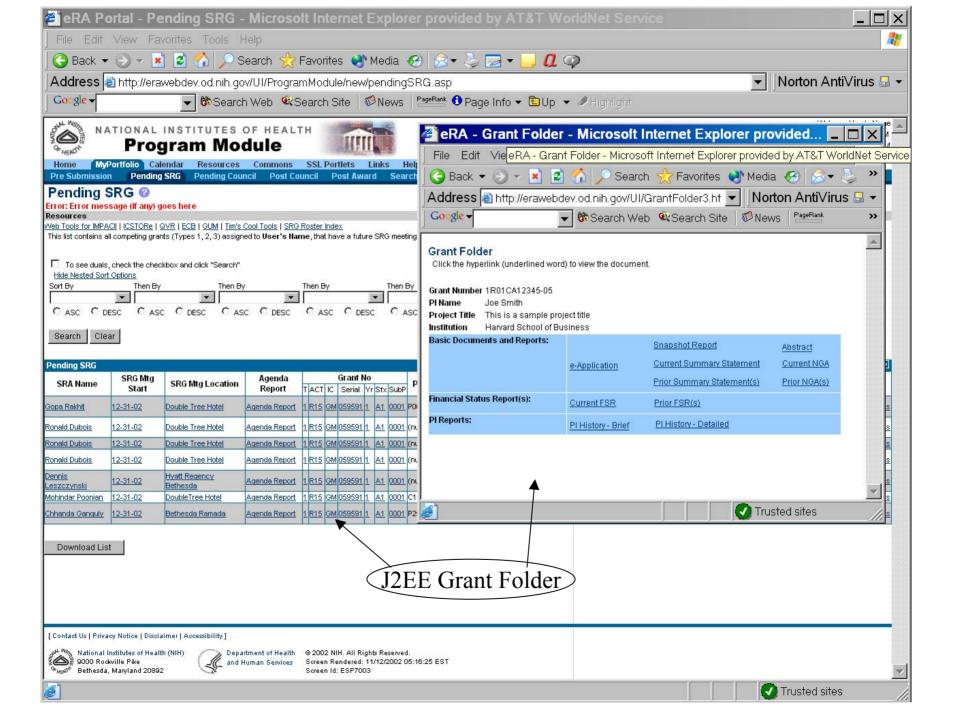
March Release

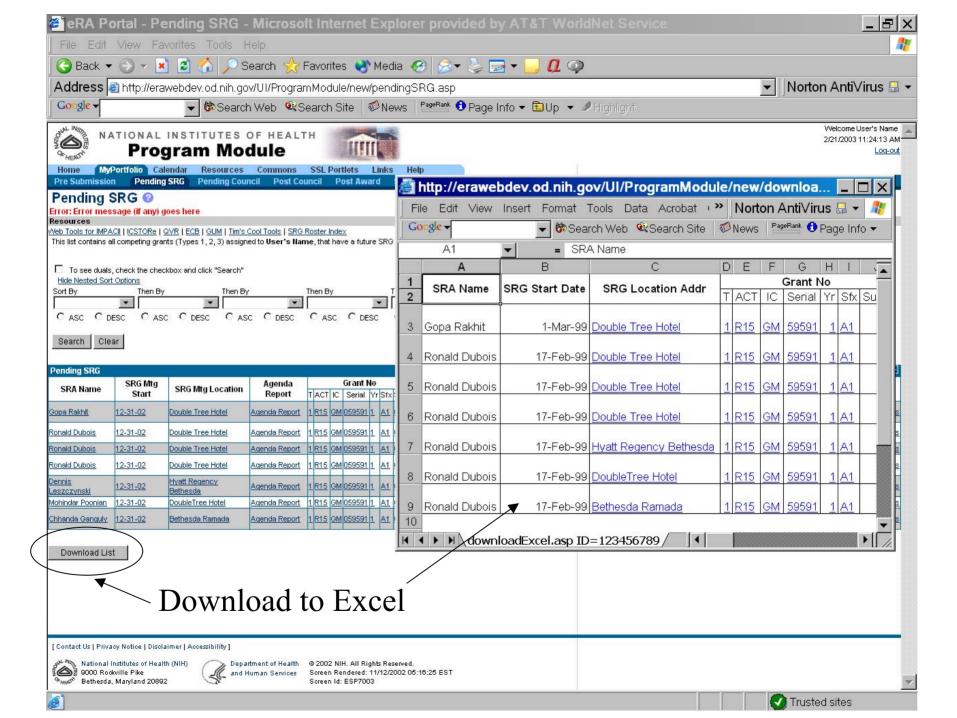
- Default PO portfolio list function for:
 - Pending SRG, Pre-Council, Post-Council, and Post-Award/Pending Type 5s
- Search on PI Name and/or grant#
- New J2EE Grant Folder
- New J2EE Grant Snapshot (v2.0)
- Reports: PO Worksheet, Master List of Applications, and SRG Agenda
- Export portfolio list to Excel
- Seamless access to ICO Checklists & Program Approval
- View/update PO Notes

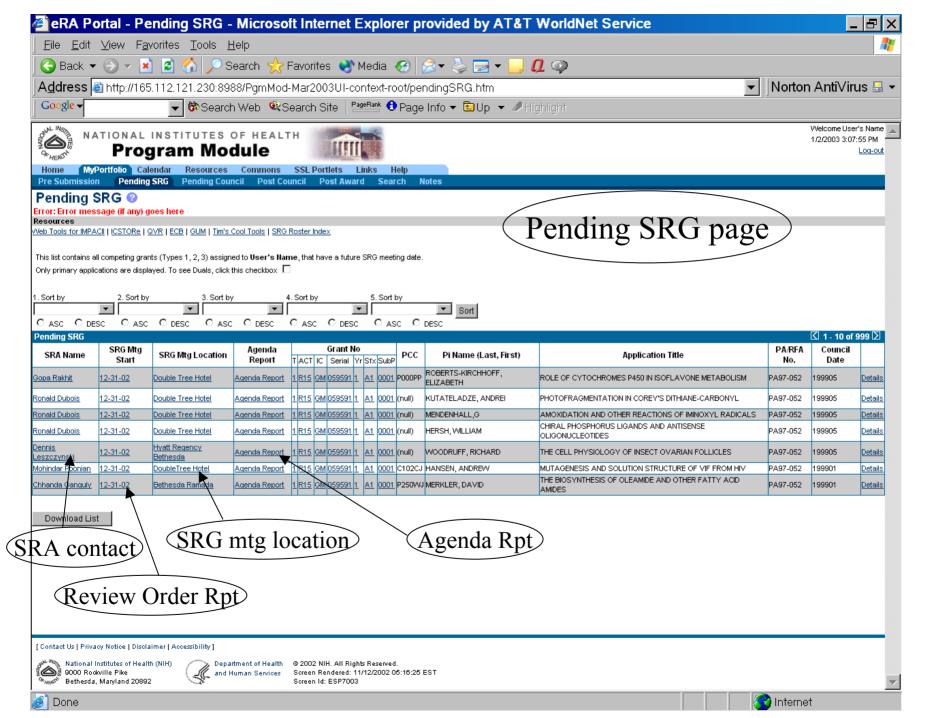


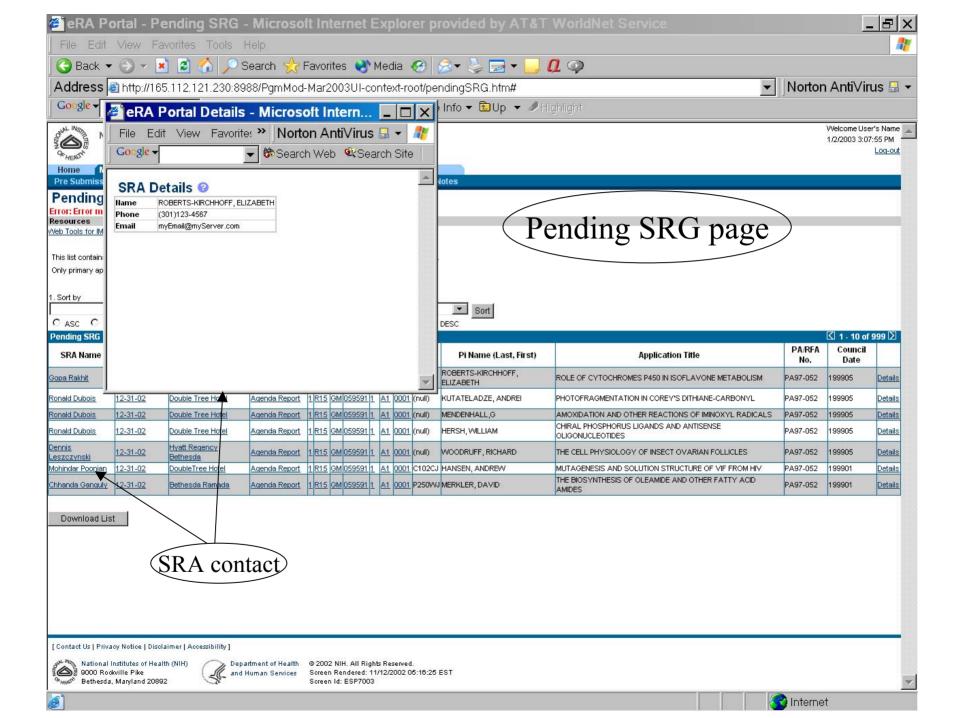


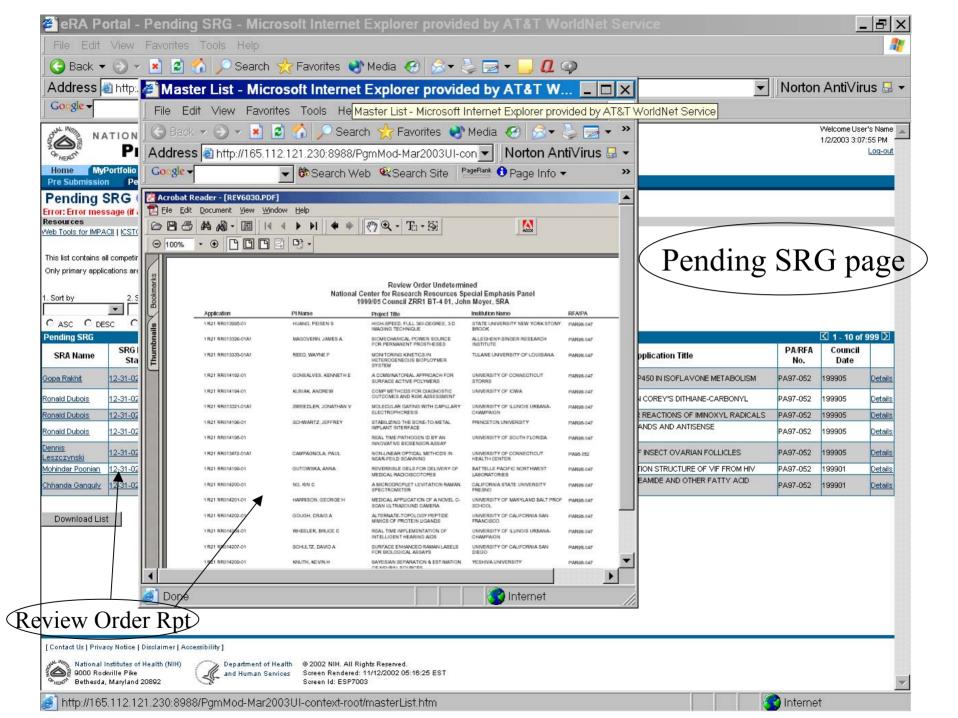


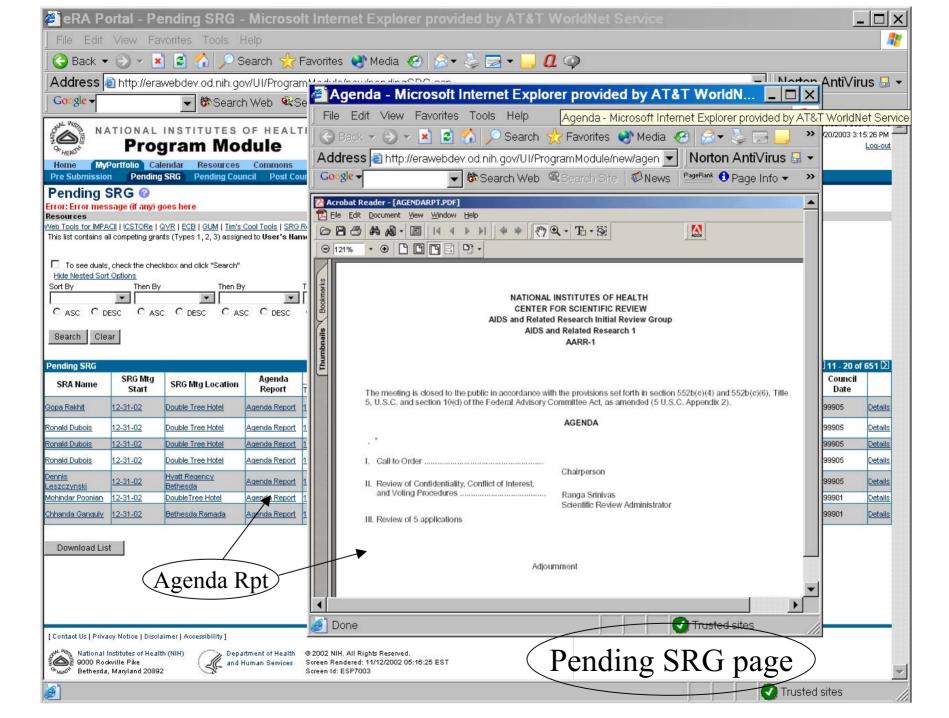


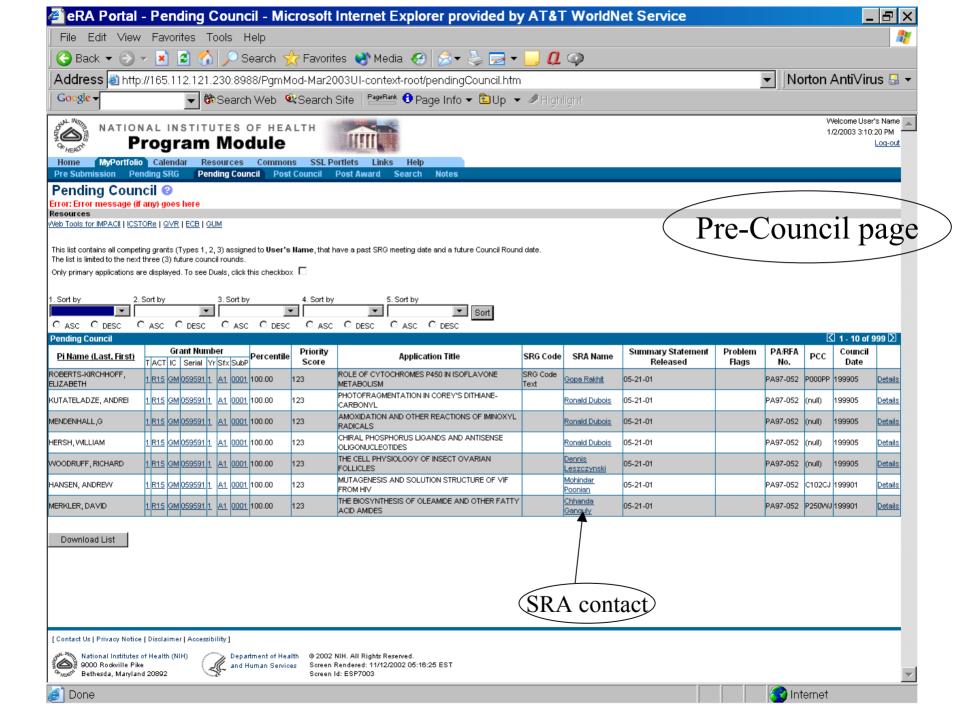


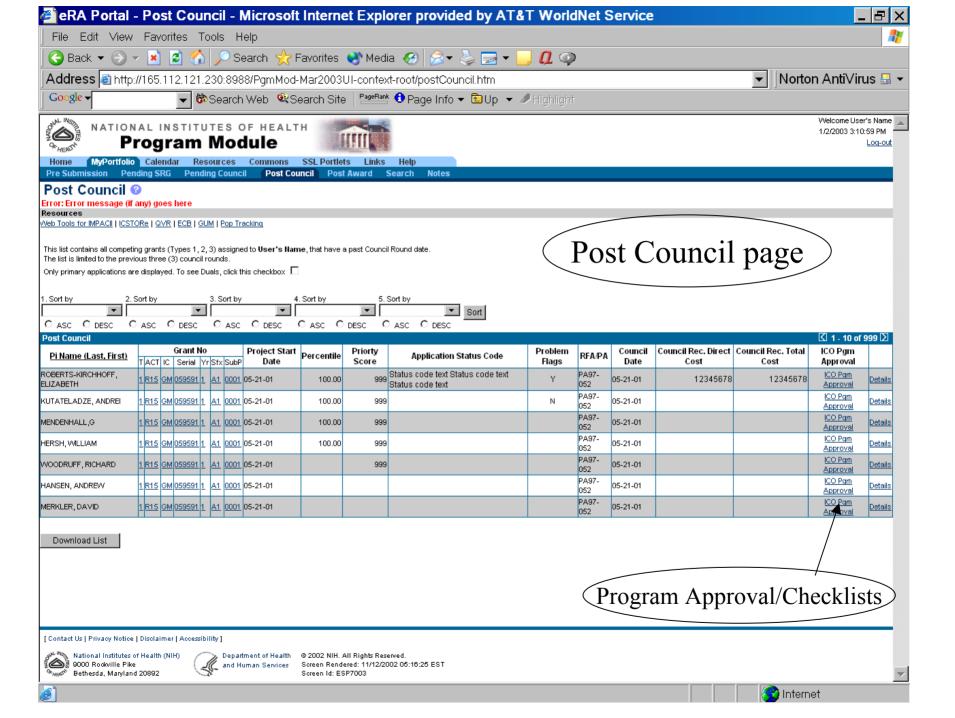


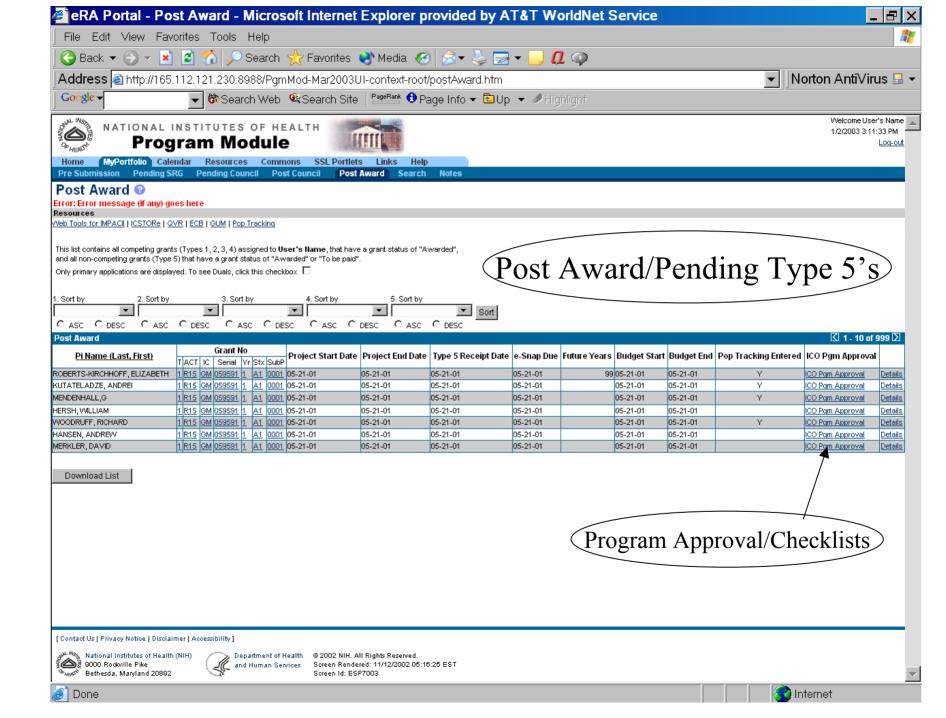


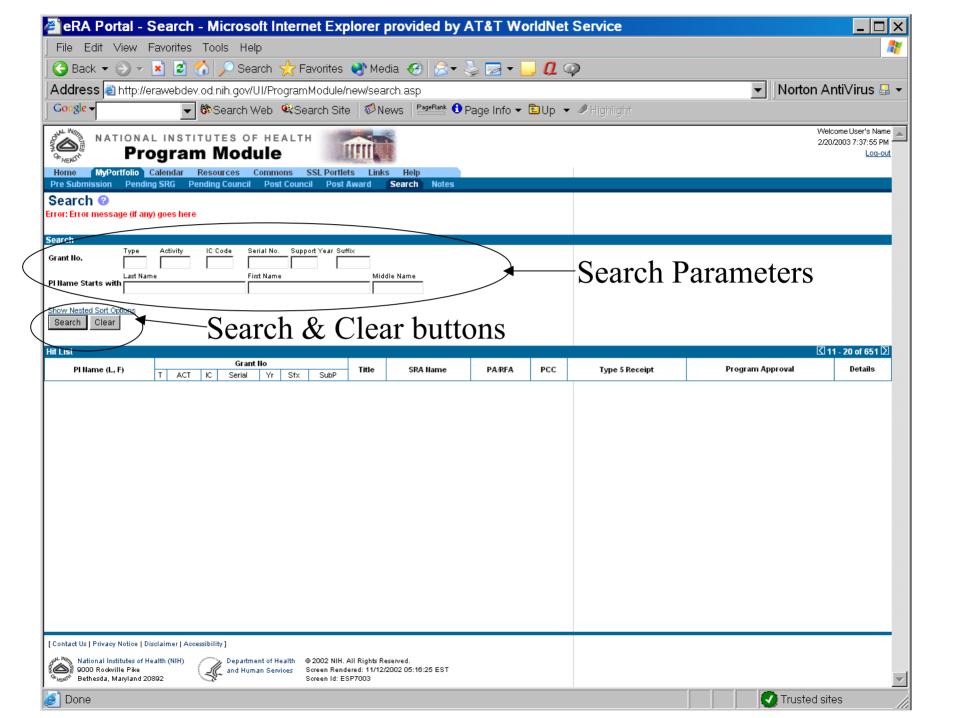


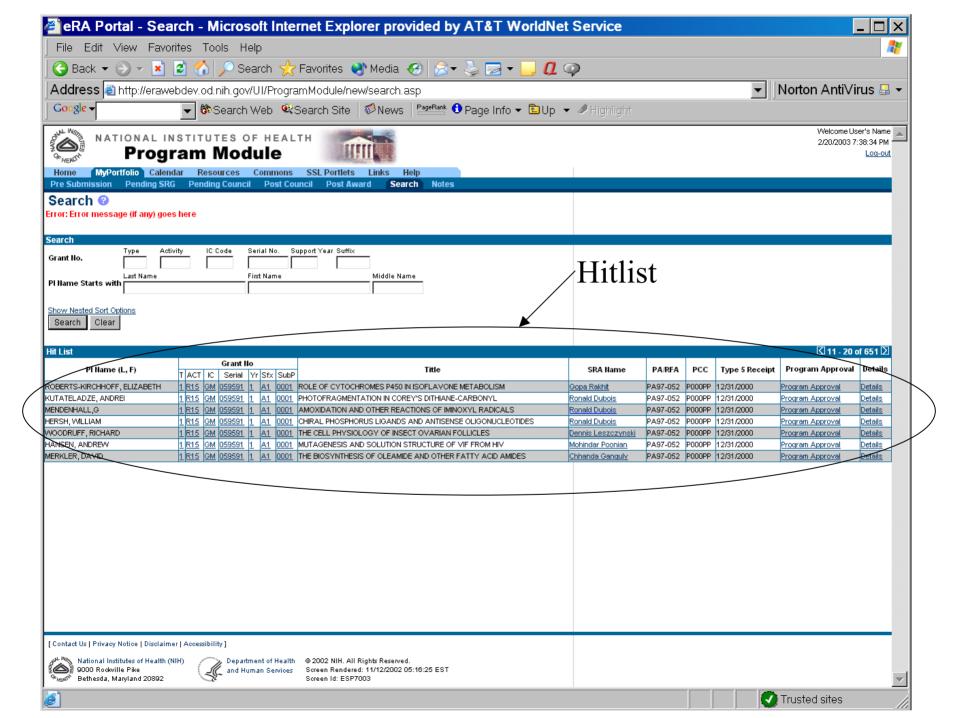












Recommended July Release

- Pre-Award, and Other/Withdrawn Grants page
- Attention Flag column in each list
- Hierarchical portfolios
 - To be defined IC, Division, Branch, Program Area
- Delegation
 - Approvals, sign-offs, and checklists to PAs
- Add/Remove applications from a portfolio
- Integration with shared eRA modules
 - J2EE Checklists and Approvals
 - RAE



Questions

- Q&A
- Analysts
 - Chanath Ratnanather/Cathy Walker
 - Email: ratnanac@od.nih.gov

